



# Wheaton Park District Discovery Agreement

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**Date:** September 19<sup>th</sup>, 2013

**Park District:** Wheaton Park District

**Address:** 102 E. Wesley Street, Wheaton, IL. 60187

**Executive Director:** Mike Benard

**Both Trane and our Partner Wheaton Park District understand it is Trane's intent to offer a complete Turnkey Design/Build Solution which will address the following Critical Business Issues:**

Re-capitalize HVAC System in fiscally responsible fashion with a program that upgrades existing infrastructure to capture energy & operational efficiency utilizing technological standards.

**Both parties agree to Schedule a Verification Review meeting between Trane and the following team members:**

Mike Benard, Executive Director, Wheaton Facility Managers, Laura McGettrick and Dan Burrows of Trane

**Wheaton Park District agrees to provide the following to the Trane team:**

- Provide Trane with a copy of 12-months of utility bills.
- Provide Trane access to the people, buildings, and drawings as needed to complete the Preliminary Facility Analysis.
- Assist Trane as necessary in providing Trane with all known information relative to this analysis.

**Trane agrees to provide the following to Wheaton Park District at No Cost:**

- Commit the necessary resources to develop a preliminary proposal which will be presented to Wheaton Park District at the Verification Review meeting.
- The preliminary proposal will provide the technical, schedule, and financial outline for a project discussion that provides the basis for future fully engineered solution.

The preliminary proposal will be reviewed in the Verification Review meeting. If the preliminary proposal is mutually acceptable to both parties, Trane intends to issue a formal proposal using the TCPN cooperative purchasing network at no charge. This vehicle has already satisfied all bidding requirements necessary for Wheaton Park District to buy direct from Trane.



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**Both Parties agree to the following Process Plan:**

- Introduction Completed
- Discovery Agreement Sent 09/19
- Preliminary Facility Surveys Week-Sept. 23 or 30th
- Verification Review October
- TCPN Proposal issued by Trane \_\_\_\_\_
- Project Approval \_\_\_\_\_
- Project Implementation \_\_\_\_\_
- On-going Support and Service \_\_\_\_\_